Denise Voss:
Four significant years

2018-2019 was another busy year, as the headlines of our annual press conference at the end of January suggested: “Growth under pressure in a volatile environment.” High levels of asset under management (AuM) were reported – Luxembourg’s share of all net sales in funds in Europe for a new record high at 45%, while AuM of UCITS funds grew by 49% in 2018. In addition, ALFI recorded a 17% increase in AuM for private equity funds, an increase of 25% for bond funds, and a very strong rise in the number of RAIFS – to well over 600.

These figures attest to investors’ continued trust in Luxembourg, and explain our industry’s steady course to secure the larger EU fund centre and the second-largest in the world after the US. But 2018 was also ALFI’s 30th anniversary, and I’d like to take the opportunity to thank our members and partners for their unwavering commitment, strong support and confidence during the past three decades. Here’s to many more years as the global investment fund hub. I strongly believe, we have a great future ahead of us – for the benefit of our companies, the economy and investors.

“Our legacy is to be remembered for, it would be the world to funds “made in Luxembourg”. As an example of ALFI’s focus on opening up the cross-border investment community and contribute to it.

Why join ALFI

Be represented as part of the world’s leading cross-border investment community and have a strong and influential voice at all levels

Be a VIP at ALFI events and save up to 50% on registration fees for easy access to a diverse group of professionals of all levels within the industry

Be visible with your business and enhance your company’s brand recognition at a wide range of events taking place in Luxembourg and worldwide

Get involved as an active member in an ALFI working group or technical committee, make your ideas visible and get access to expert content

Stay up to date on current trends and developments in the industry and explore business opportunities with around 1,500 other companies

Be connected to peers, key influencers and decision-makers in your industry and target markets at the international level

See the full version of ALFI’s annual report.

Contact ALFI: info@alfi.lu / Tel: +352 22 30 26 1

Annual Report
Preparring for the future
ALFI’s priorities

The Grand Duchy, initially renowned as the

managers alike value the bespoke structures
tive investment products. Investors and asset
ning an impressive track record in alterna-
in replicating its UCITS achievements, develo-
this experience and know-how and succeeded
on the development of AIFs in Luxembourg1
The latest editions of the annual ALFI surveys
ations for multi-geographical and multi-sectoral
Luxembourg is confirmed as the prime loca-
Europe and beyond. In the field of real estate,

The PEPP will link the investment product
t to an individual rather than to an employ-
ment relationship and provides interesting
opportunities not only for workers, but also
for the asset management industry. Interest-
ally, funds themselves are eligible providers
to structure pension funds under the PEPP,
which is a tremendous opportunity for the
asset management industry. We believe that
Luxembourg, with its long-standing expe-
rise in cross-border distribution of retail
ment products, is an ideal hub for PEPP
providers.
Marc-Anthel Bechet, Director Legal & Tax

Sustainable Finance

ALFI has been a frontrunner in promoting
sustainable finance opportunities for asset
managers. Speed in the area is picking up,
which is very positive as there is urgency to
progress, notably on climate-related matters.
Work on regulation related to sustainable
finance will be a top priority for ALFI in
2019, with a view of encouraging market
growth while at the same time making sure
the texts work in practice and that they do
not become too prescriptive or stifle a
very innovative market.
Anouk Agnes, Deputy Director General

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Numbers that count

4,404
in Luxembourg funds
36.2%
Luxembourg market share in European UCITS
1,632
attendees at 11 ALFI conferences and seminars
130
event & exhibitors at ALFI events

Global Distribution Conference
European Asset Management Conference

Flagship Events

ALFI’s Flagship events provide a vital channel for the investment fund industry to tell its story to policymakers, regulators, business leaders and opinion-formers at the highest level, and to discuss the latest trends and developments.

Conferences and Seminars

ALFI’s conferences and seminars attract expert audiences from across the globe at a time when key decision-makers are looking for innovative ways to overcome the challenges they face.

Roadshows

To attract new business and to help provide Luxembourg funds with better access to markets abroad, ALFI also regularly organises roadshows in the most important financial centres or offshore territories, targeting professionals across the entire asset management and investment fund value chain.

Events